



Honorable August B. Landis
United States Bankruptcy Judge



Entered on Docket
April 18, 2014

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Attorneys for the Official Committee of
Unsecured Creditors of Martifer Solar, USA

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

MARTIFER AURORA SOLAR, LLC, a
Nevada limited liability company,

- ☐ Affects Martifer Aurora Solar, LLC
☒ Affects Martifer Solar USA, Inc.
☐ Affects All Debtors

Case No.: 14-10355-ABL
Chapter 11

**ORDER GRANTING APPLICATION OF
OFFICIAL COMMITTEE OF UNSECURED
CREDITORS TO EMPLOY PACHULSKI
STANG ZIEHL & JONES LLP AS ITS
COUNSEL NUNC PRO TUNC TO
FEBRUARY 28, 2014**

Date: April 14, 2014
Time: 9:30 a.m.

Upon the application (the “Application”)¹ of the Official Committee of Unsecured Creditors (the “Committee”) of Martifer Solar USA, Inc. (“Martifer”), seeking authorization to employ and retain Pachulski Stang Ziehl & Jones LLP (“PSZ&J” or the “Firm”) as counsel for the Committee [ECF No. 395]; and upon the *Declaration of Shirley S. Cho in Support of Application of Official Committee of Unsecured Creditors to Employ Pachulski Stang Ziehl & Jones LLP as Its Counsel Nunc Pro Tunc to February 28, 2014* [ECF No. 396] (the “Cho Declaration”), which was submitted concurrently with the Application; the Court finding that: (a) the Court has jurisdiction over this matter pursuant to 28 U.S.C. § 1334 and reference from the District Court pursuant to 28 U.S.C. § 157; (b) notice of the Application and the hearing on the Application was sufficient under the circumstances and no further notice need be given; (c) the Court being satisfied, based on the representations made in the Application, the Cho Declaration that PSZ&J represents or holds no interest adverse to the Debtor or the Debtor’s estates with respect to the matters upon which it is to be engaged, and is disinterested as that term is defined under section 101(14) of the Bankruptcy Code; the Court having determined that the legal and factual bases set forth in the Application and the Cho Declaration establish just cause for the relief granted herein, and it appearing that the employment of PSZ&J is necessary and in the best interests of the Debtor’s estates, its creditors and other parties in interest;

IT IS HEREBY ORDERED THAT:

1. The Application shall be, and hereby is, GRANTED.
2. The Committee is hereby authorized to retain and employ PSZ&J as counsel to the Committee pursuant to section 1103(a) of the Bankruptcy Code and Bankruptcy Rule 2014 *nunc pro tunc* to February 28, 2014.
3. PSZ&J shall apply for compensation for professional services rendered and reimbursement of expenses incurred in connection with the Debtor’s case in compliance with the applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, and any applicable procedures and orders of this Court.
4. PSZ&J is authorized to render professional services to the Committee as described in the Application.

¹ Capitalized terms, unless otherwise defined herein, shall have the meanings ascribed to them in the Application.

5. The Committee and PSZ&J are authorized and empowered to take all actions necessary to implement the relief granted in this Order.

6. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

7. This Court shall retain jurisdiction with respect to all matters arising from or related to the implementation of this Order.

IT IS SO ORDERED.

PREPARED AND SUBMITTED BY:

APPROVED / ~~DISAPPROVED~~:

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LR 9021 CERTIFICATION

In accordance with LR 9021, counsel submitting this document certifies that the order accurately reflects the court's ruling and that (check one):

☐ The court has waived the requirement of approval under LR 9021(b)(1).

☐ No party appeared at the hearing or filed an objection to the motion.

☒ I have delivered a copy of this proposed order to all counsel who appeared at the hearing, any unrepresented parties who appeared at the hearing, and each has approved or disapproved the order, or failed to respond, as indicated above.

☐ I certify that this is a case under Chapter 7 or 13, that I have served a copy of this order with the motion pursuant to LR 9014(g), and that no party has objected to the form or content of the order.

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